

Qué hay de nuevo > What's New in ESP > What's New in ESP

What's New in ESP

2021-08-13 - Jennifer S - What's New in ESP

ESP Orders and CRM Update

Ability to Manage All Orders in Customer Company Record

ESP Websites and Company Stores Update

Option for Customers to Select Invoice as Payment Method

Ability to Manage All Orders in Customer Company Record

Within ESP CRM, you are able to select all orders within a customer record for bulk updates. The complete number of records will be displayed and you can use the available buttons to manage multiple orders at once.

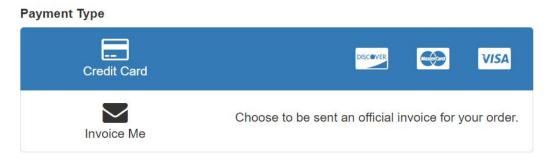
otes Orders	s Invoices	Sample Requests			
Search by produ	uct, supplier, etc.	Status - Export	*		
		All 3 records are selecte	d. Clear Selection		
Order # \$	Customer ‡	Date -	In-Hands Date ≑	Total ≑	Status \$
ASI-320095	ABC Promo Co	ompany 7/14/21	7/23/21	\$2,469.80	Open
ASI-320089	ABC Promo Co	ompany 6/22/21		\$1,081.20	Closed
A1155	ABC Promo Co	ompany 9/21/20	10/7/20	\$2,594.12	Closed
	Search by produ Order # ≑ ASI-320095 ASI-320089	Order # + Customer + ASI-320095 ABC Promo Co ASI-320089 ABC Promo Co	Search by product, supplier, etc. Status - Export All 3 records are selecte Order # + Date - ASI-320095 ABC Promo Company 7/14/21 ASI-320089 ABC Promo Company 6/22/21	Search by product, supplier, etc. Status Export All 3 records are selected. Clear Selection Order # Customer Date ASI-320095 ABC Promo Company 7/14/21 7/23/21 ASI-320089 ABC Promo Company 6/22/21	Search by product, supplier, etc. Status - Export - All 3 records are selected. Clear Selection Order # \$ Customer \$ Date - In-Hands Date \$ Total \$ ASI-320095 ABC Promo Company 7/14/21 7/23/21 \$2,469.80 ASI-320089 ABC Promo Company 6/22/21 \$1,081.20

Return to the Top

Option for Customers to Select Invoice as Payment Method

While the option to invoice customers has been available to admins, customers will now have the ability to select "Invoice Me" during the checkout process. The "Invoice Me" option will appear alongside additional payment methods, such as credit cards. Customers will be able to use both payment methods simultaneously during a single checkout.

Payment Method



To <u>enable the invoice option</u> for customers, you will need to configure the option in the eCommerce - Payment Methods section of the ESP Websites Admin.

Return to the Top