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What's New in ESP

2021-08-13 - Jennifer S - What's New in ESP

ESP Orders and CRM Update

Ability to Manage All Orders in Customer Company Record

ESP Websites and Company Stores Update

Option for Customers to Select Invoice as Payment Method

Ability to Manage All Orders in Customer Company Record

Within ESP CRM, you are able to select all orders within a customer record for bulk updates. The complete number of records will be displayed and you can use the available buttons to manage multiple orders at once.

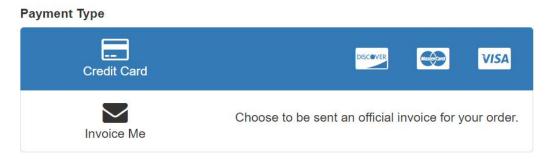
Que	otes Orde	rs Invoice	es Sample R	equests			
2	Search by pro	duct, supplier,	etc. Status -	Export -			
			All 3 records	are selected	. Clear Selection		
)	Order # ≑	Custome	r ≑	Date -	In-Hands Date ≑	Total ≑	Status ‡
	ASI-320095	ABC Pror	ABC Promo Company		7/23/21	\$2,469.80	Open
	ASI-320089	ABC Pror	ABC Promo Company			\$1,081.20	Closed
				9/21/20	10/7/20	\$2,594.12	Closed

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Option for Customers to Select Invoice as Payment Method

While the option to invoice customers has been available to admins, customers will now have the ability to select "Invoice Me" during the checkout process. The "Invoice Me" option will appear alongside additional payment methods, such as credit cards. Customers will be able to use both payment methods simultaneously during a single checkout.

Payment Method



To <u>enable the invoice option</u> for customers, you will need to configure the option in the eCommerce - Payment Methods section of the ESP Websites Admin.

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